

TENNESSEE HOUSING DEVELOPMENT AGENCY
SUPPLEMENTARY INFORMATION
SUPPLEMENTARY BALANCE SHEET
FOR THE YEAR ENDED JUNE 30, 2001
(Expressed in Thousands)

	Operating Group	Mortgage Finance Program	Home- ownership Program Bonds	Single Family Mortgage Notes	Totals
ASSETS					
Current assets:					
Cash and cash equivalents	\$ 32,698	\$ 28,859	\$ 211,497	\$ 85,138	\$ 358,192
Short-term investments	-	28,288	35,742	-	64,030
Receivables:					
Accounts	20	2,121	7,773	-	9,914
Interest	232	5,926	11,619	-	17,777
First mortgage loans	277	10,432	18,729	-	29,438
Due from federal government	5,978	-	-	-	5,978
Due from other funds	-	-	45	-	45
Total current assets	39,205	75,626	285,405	85,138	485,374
Other assets:					
Long-term investments	21,080	167,622	230,780	-	419,482
First mortgage loans receivable	2,014	349,059	1,120,363	-	1,471,436
Deferred charges	15	2,468	9,842	-	12,325
Other receivables	-	-	16	-	16
Total other assets	23,109	519,149	1,361,001	-	1,903,259
Fixed assets:					
Office furniture and fixtures	72	-	-	-	72
Less: accumulated depreciation	(61)	-	-	-	(61)
Total fixed assets	11	-	-	-	11
Total assets	\$ 62,325	\$ 594,775	\$ 1,646,406	\$ 85,138	\$ 2,388,644
LIABILITIES AND EQUITY					
Liabilities:					
Current liabilities:					
Checks payable	\$ -	\$ 1,361	\$ 889	\$ -	\$ 2,250
Accounts payable and accruals	3,047	164	6,596	-	9,807
Accrued payroll and related liabilities	229	-	-	-	229
Due to primary government	49	-	-	-	49
Interest payable	-	13,594	35,639	108	49,341
Escrow deposits payable	184	14,645	-	-	14,829
Prepayments on mortgage loans	-	351	1,324	-	1,675
Notes payable	-	-	-	84,865	84,865
Deferred revenue	-	437	420	-	857
Due to other funds	-	45	-	-	45
Bonds payable	-	21,970	140,336	-	162,306
Total current liabilities	3,509	52,567	185,204	84,973	326,253
Noncurrent liabilities:					
Bonds payable	-	427,630	1,266,390	-	1,694,020
Less: Unamortized bond refunding costs	-	(575)	(5,256)	-	(5,831)
Total noncurrent liabilities	-	427,055	1,261,134	-	1,688,189
Total liabilities	3,509	479,622	1,446,338	84,973	2,014,442
Equity:					
Contributed capital	2,500	-	-	-	2,500
Retained earnings:					
Reserved - Grant Programs	48,704	3,500	-	-	52,204
Reserved - Program Bonds	-	-	72,118	-	72,118
Reserved - Homebuyers Revolving Loan Program	501	-	-	-	501
Unreserved	7,111	111,653	127,950	165	246,879
Total retained earnings	56,316	115,153	200,068	165	371,702
Total equity	58,816	115,153	200,068	165	374,202
Total liabilities and equity	\$ 62,325	\$ 594,775	\$ 1,646,406	\$ 85,138	\$ 2,388,644